

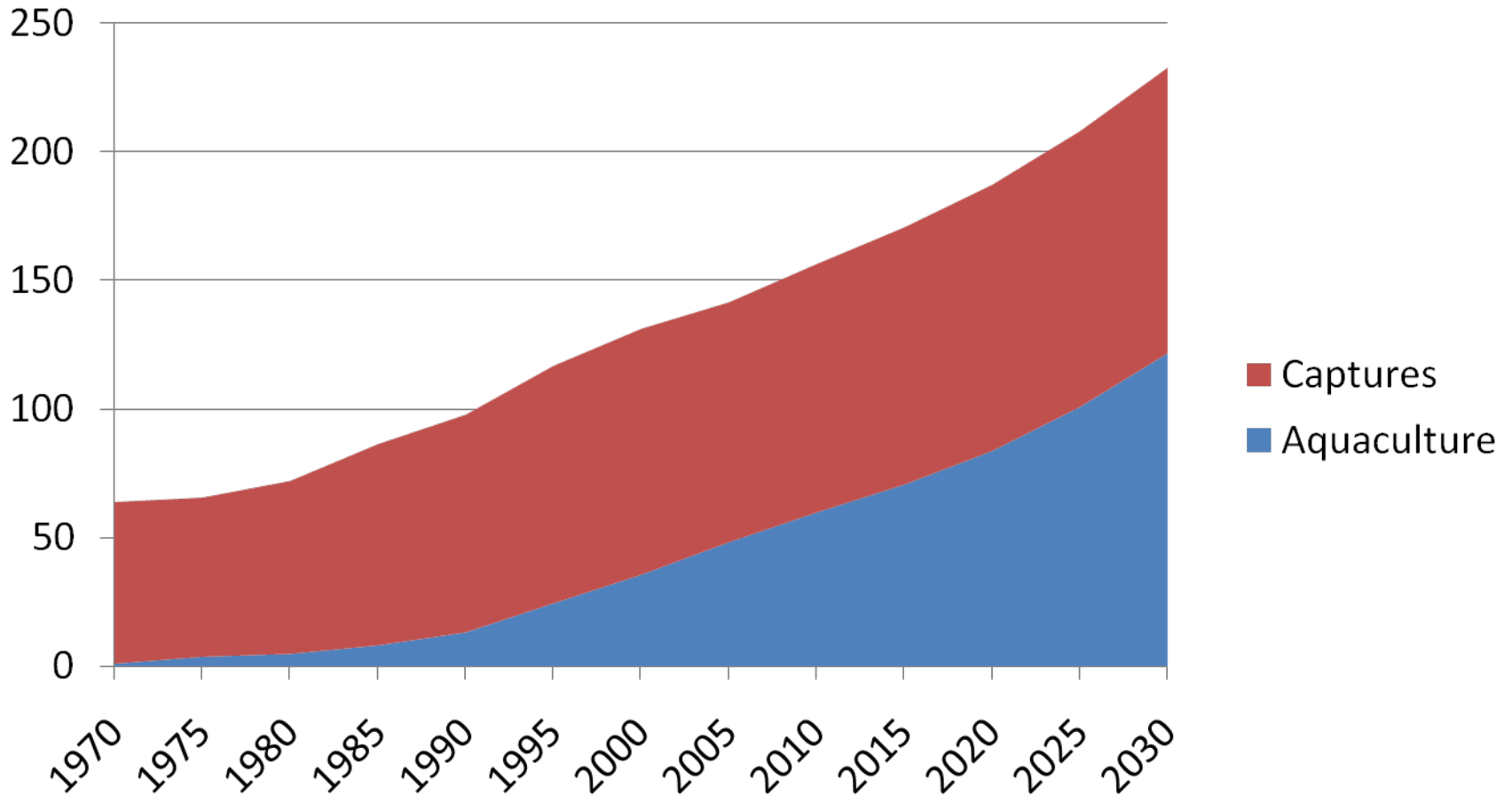
# Alaska Pink and Chum Salmon Markets



*John Garner*

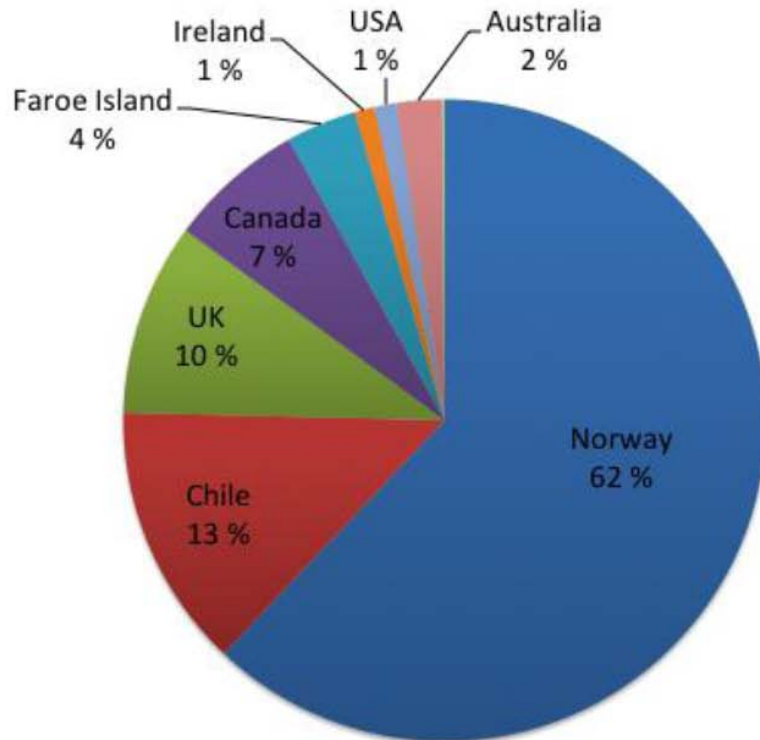
# World Aquaculture Production and Wild Fisheries Captures

'Mill. MT



# Farmed Salmon Production (2011)

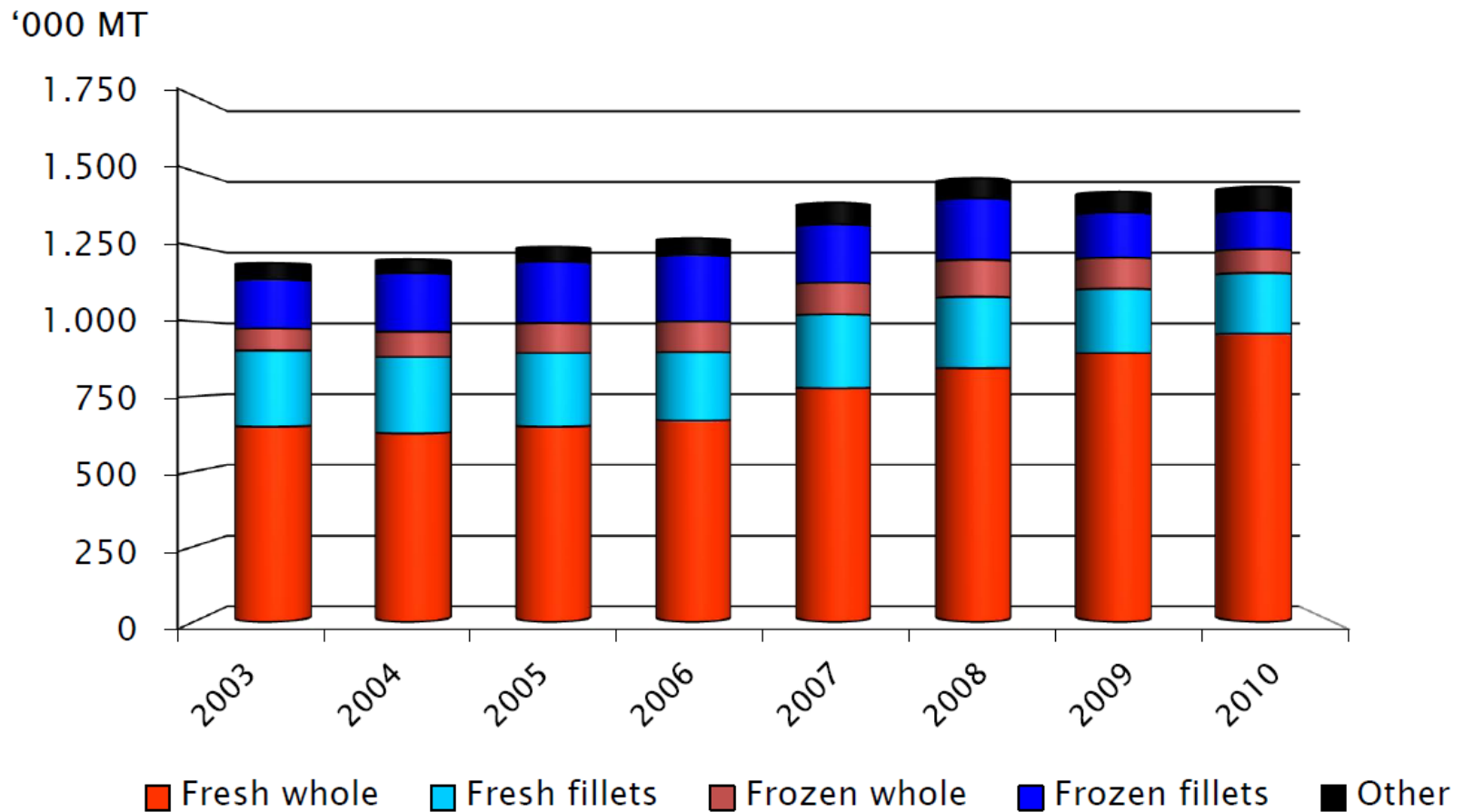
‘ MT



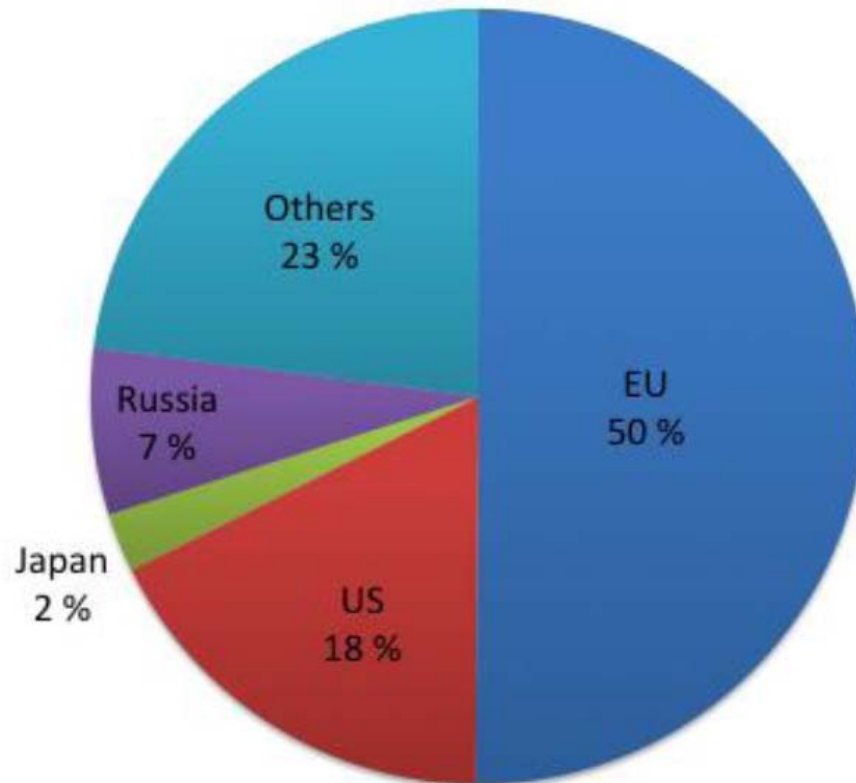
## Supplier

Norway	990.200
Chile	212.500
UK	154.600
Canada	109.500
Faroe Islan	56.500
Ireland	16.000
USA	18.000
Australia	36.000
Others	2.100
<b>Total</b>	<b>1.595.400</b>

# Farmed Atlantic Salmon Resource Utilization

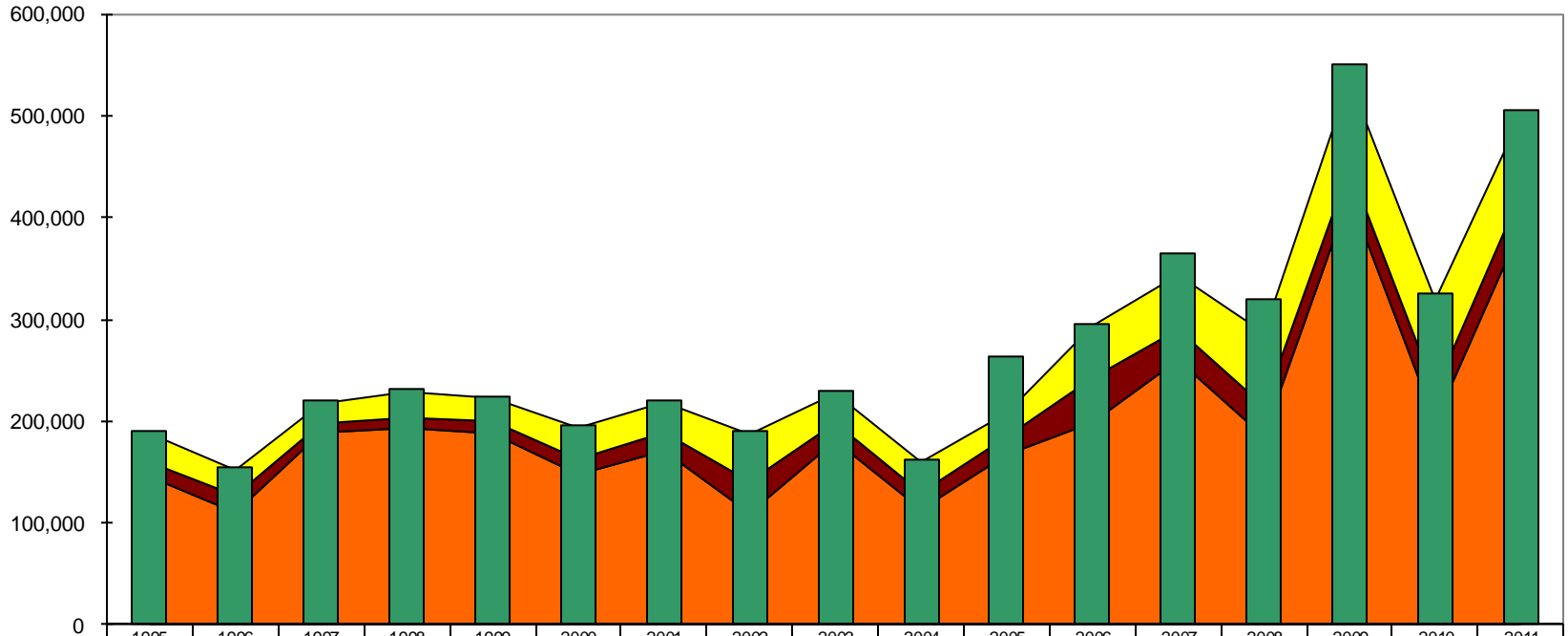


# Consumption of Farmed Salmon 2011



# Russian Wild Salmon Supply from Far East (MT)

' MT

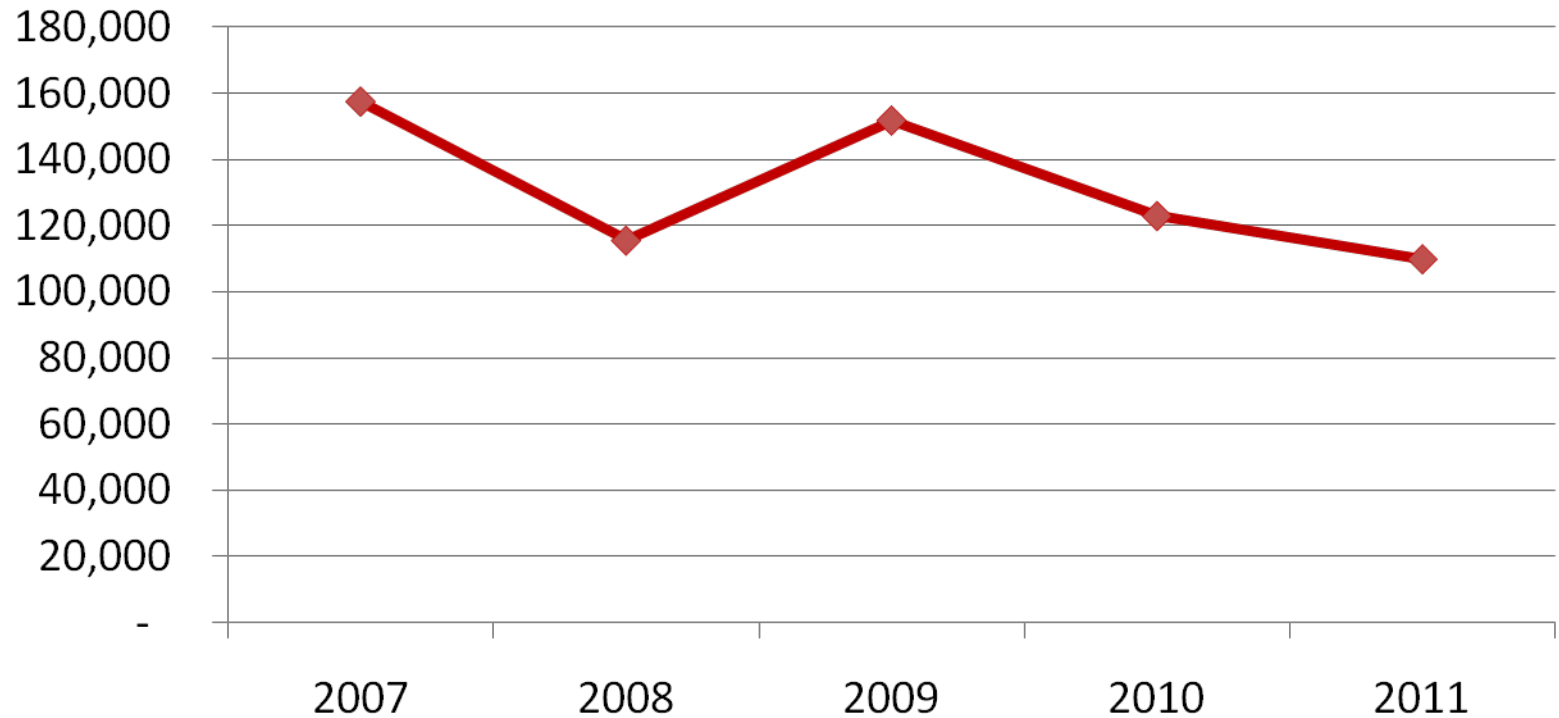


	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
Chum	28,233	24,987	19,578	25,420	22,728	30,773	29,649	46,312	28,877	30,158	23,258	51,243	53,500	72,000	86,000	88,700	76,000
Sockeye	14,198	16,803	9,038	10,135	12,083	15,107	18,124	31,320	17,692	16,342	17,706	43,710	30,100	30,100	28,000	30,900	34,000
Pink	145,303	110,060	188,639	193,192	187,846	147,568	170,773	109,426	180,583	113,261	166,948	198,616	260,000	184,700	421,400	199,400	390,000
Salmon catches / TOTAL	190,120	154,330	219,740	230,905	224,630	195,610	220,725	190,345	229,888	161,608	263,000	295,000	364,000	320,000	550,000	324,600	505,000

# Japan Chum Salmon Supply from Hokkaido

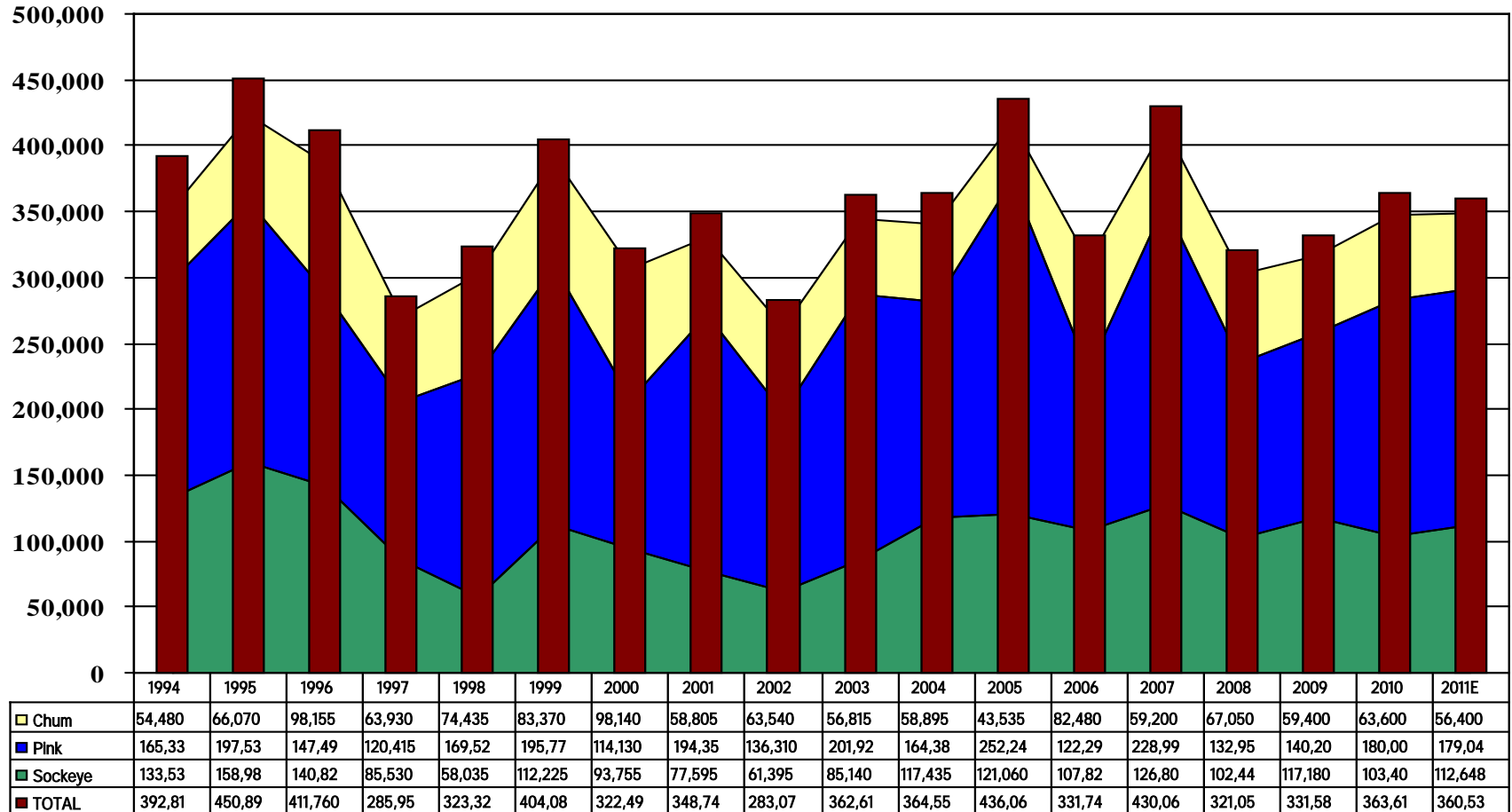
'MT

Chum





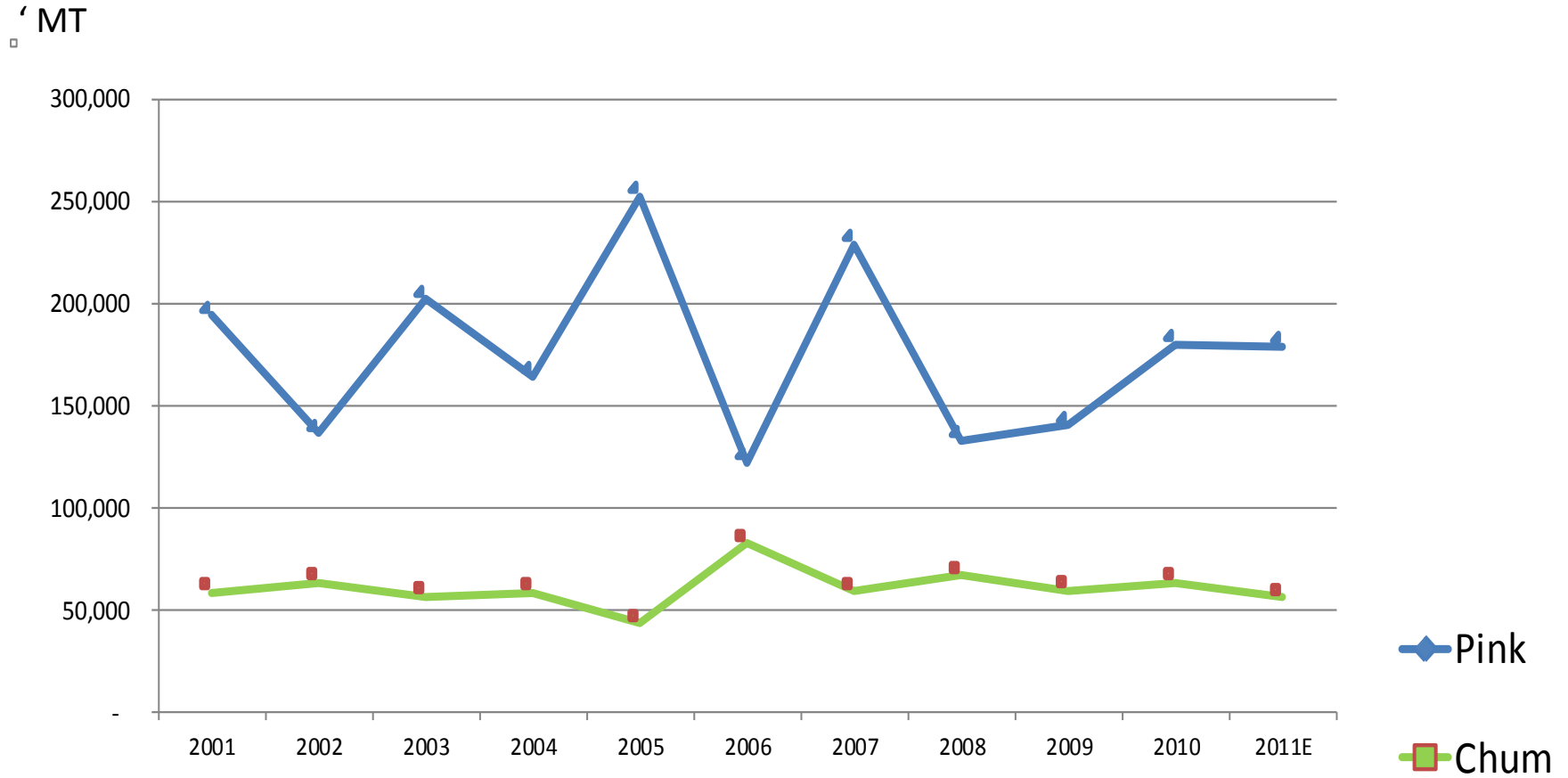
# Alaska Salmon Harvest (MT)



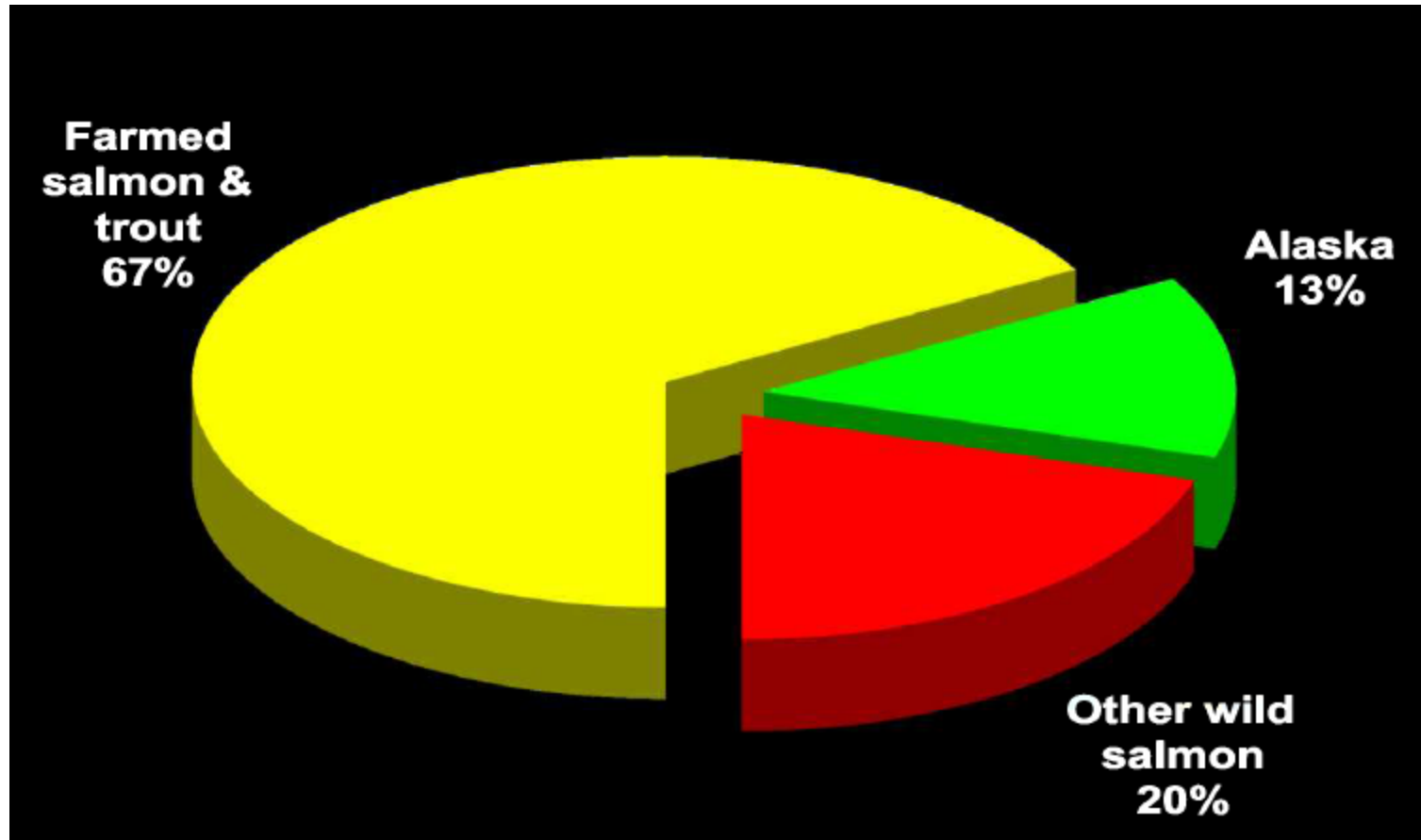




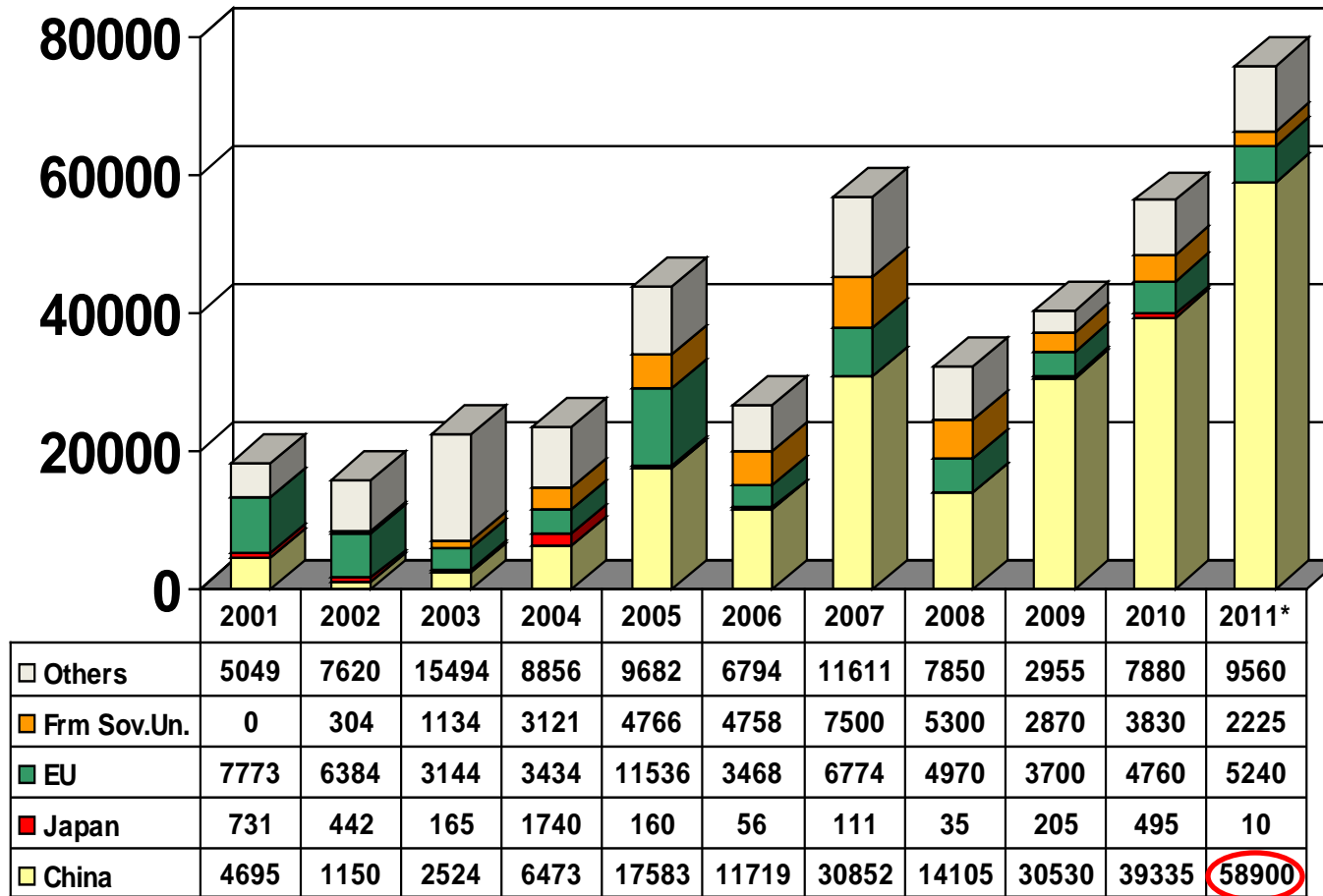
# AK Wild Salmon Supply



# Alaska Share of World Salmon Production 2005-2009

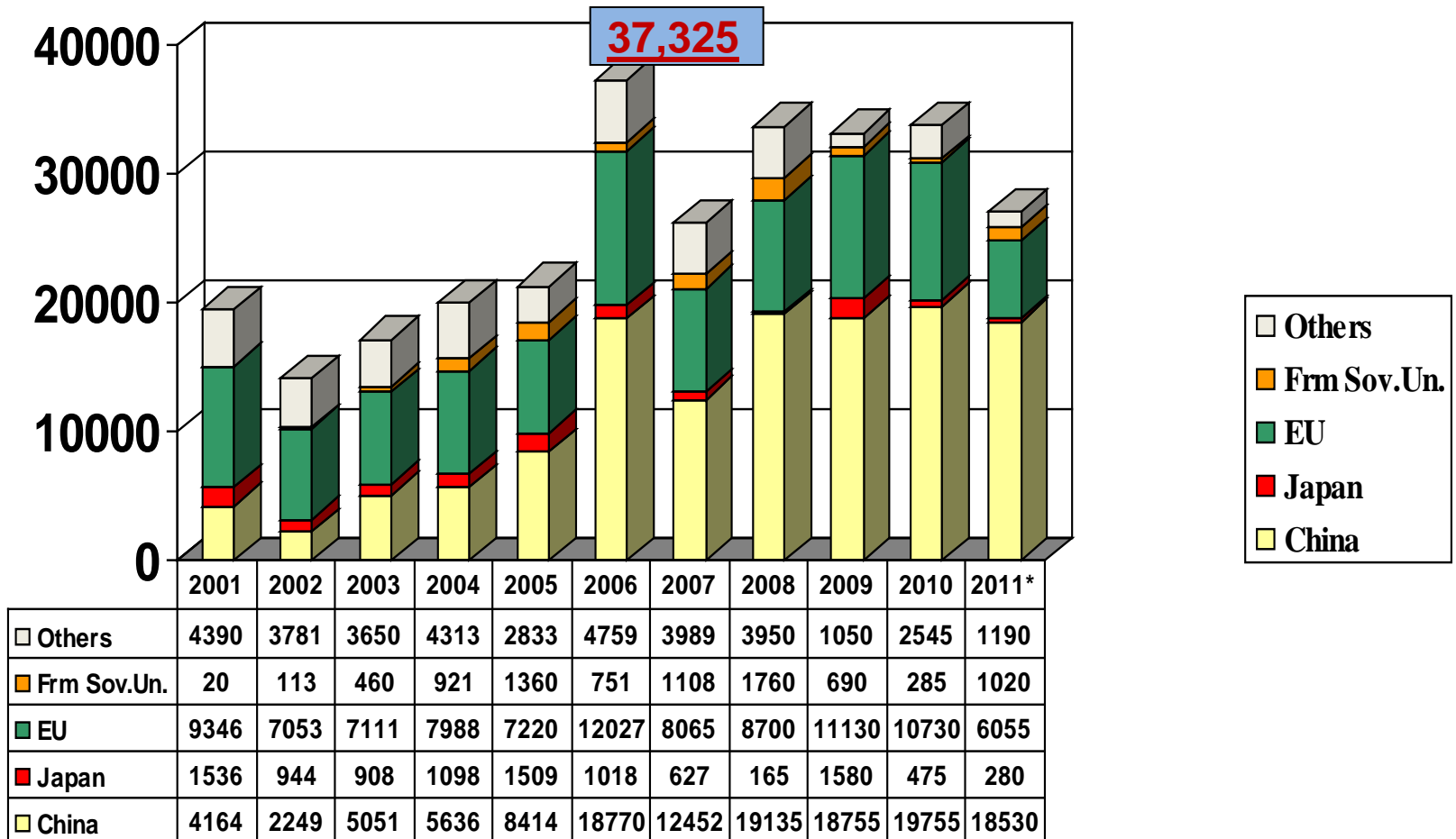


# US Salmon FZ Exports - Pink (MT)



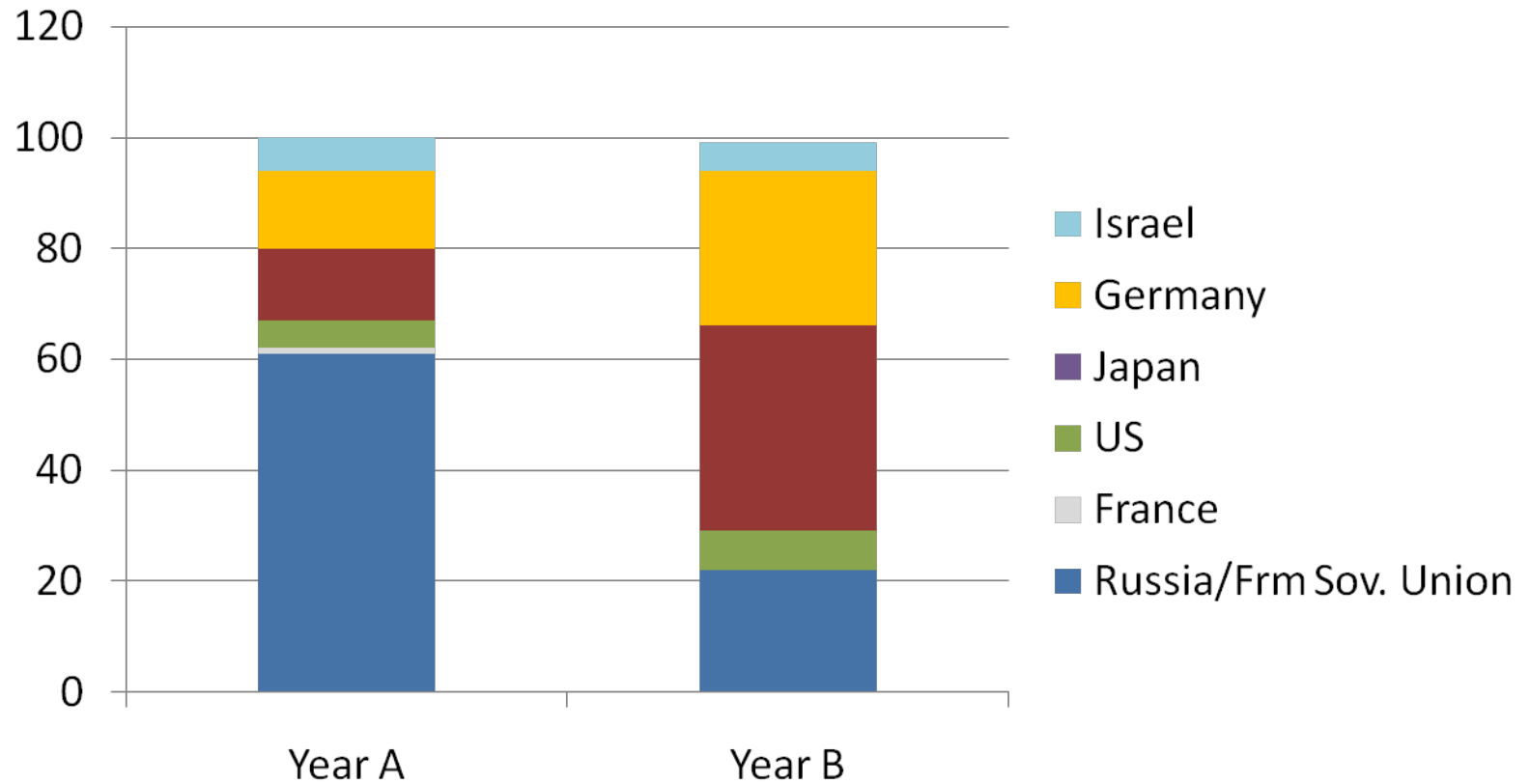
\* 2011 data is through October

# US Salmon FZ Exports - Chum (MT)

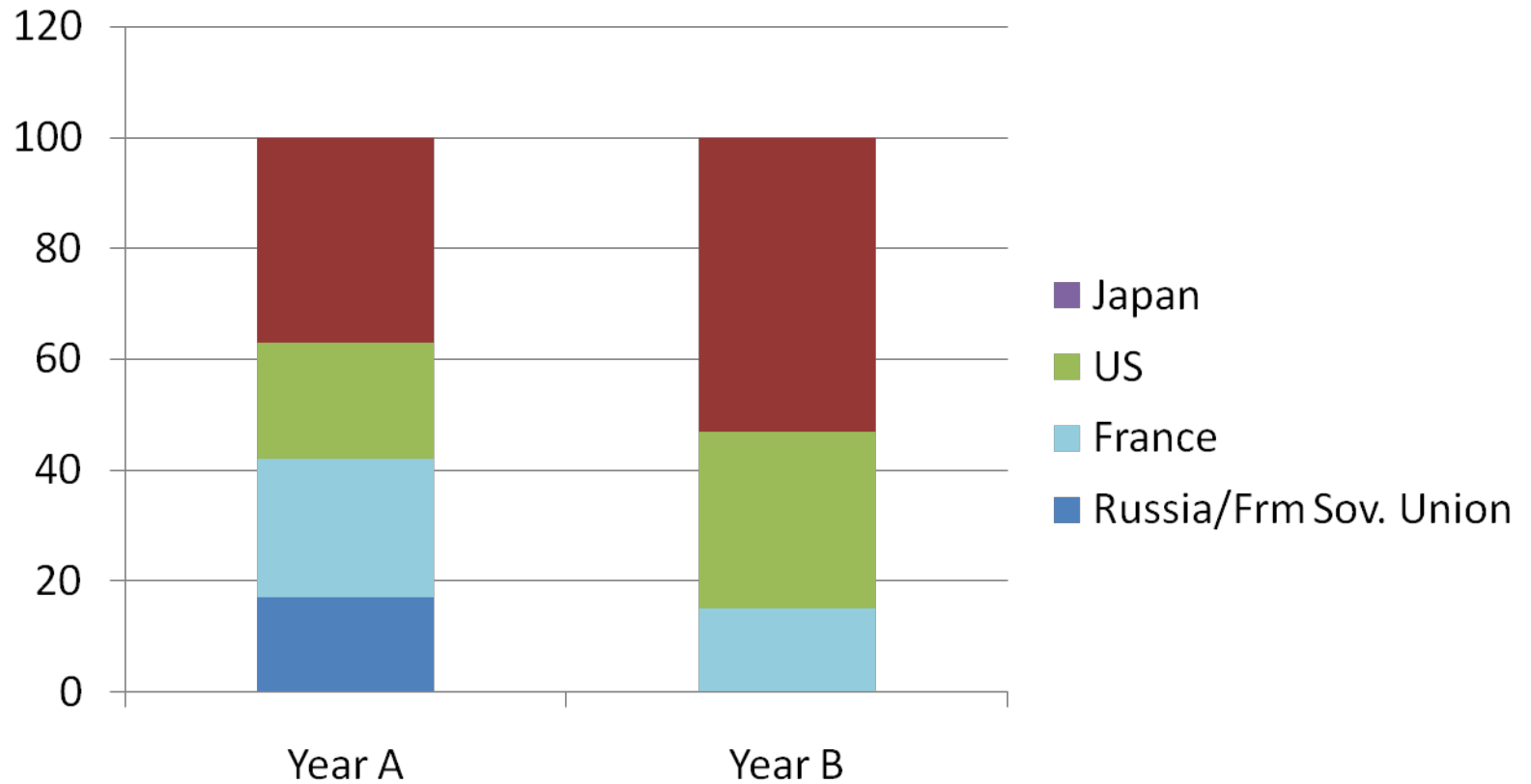


\* 2011 data is through October

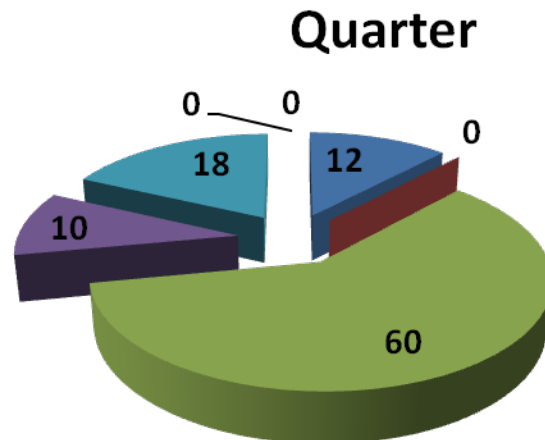
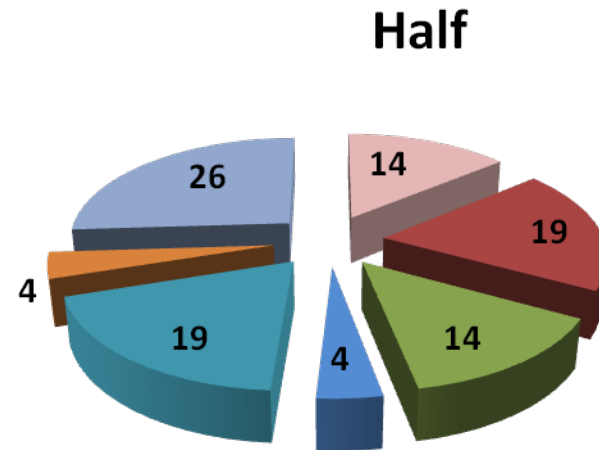
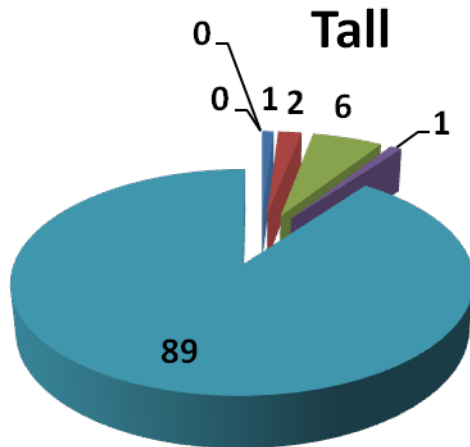
# Pink Salmon Roe Sales -by country (%)



# Chum Salmon Roe Sales -by country (%)



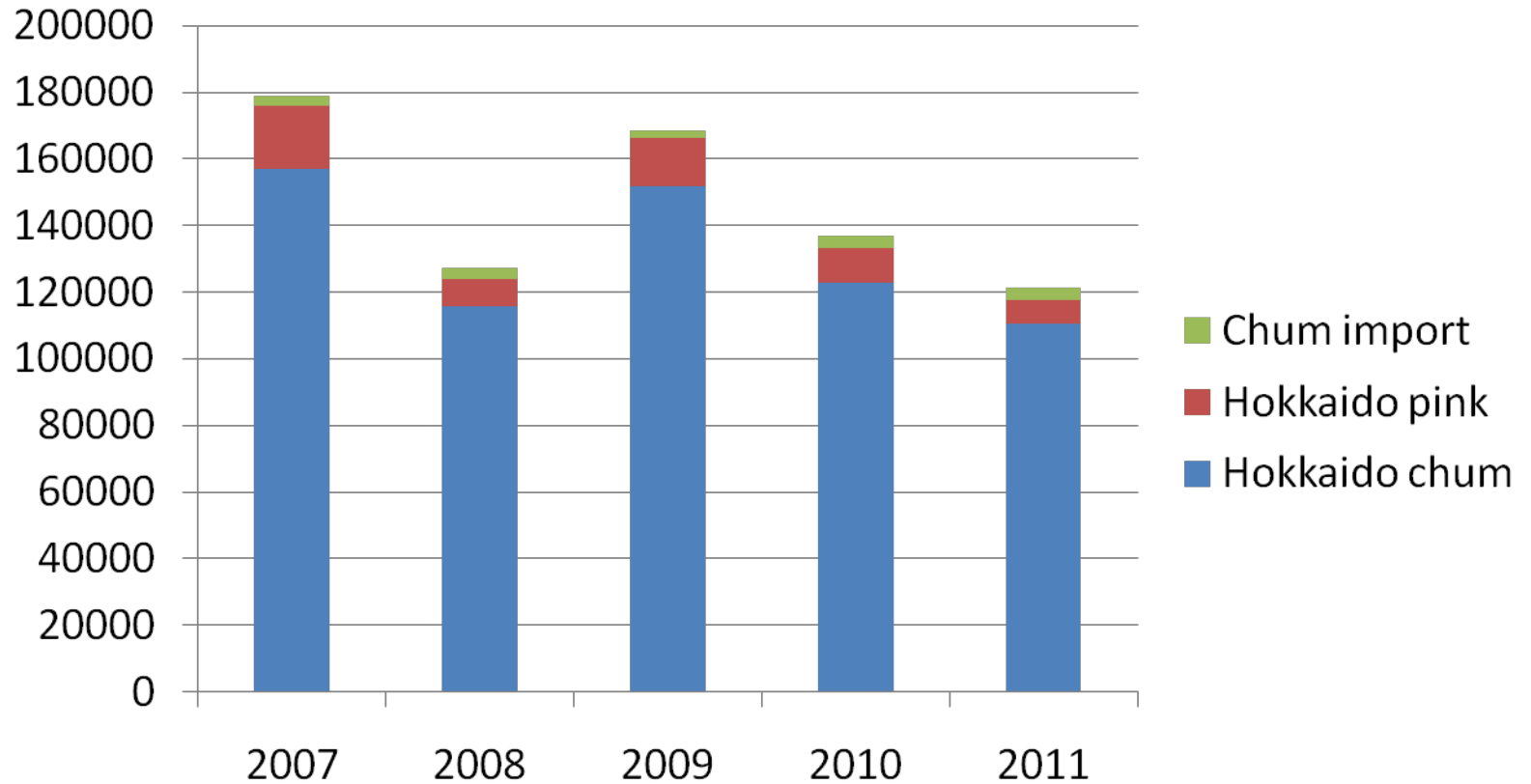
# Sales of Canned Pink Salmon - by country (%)





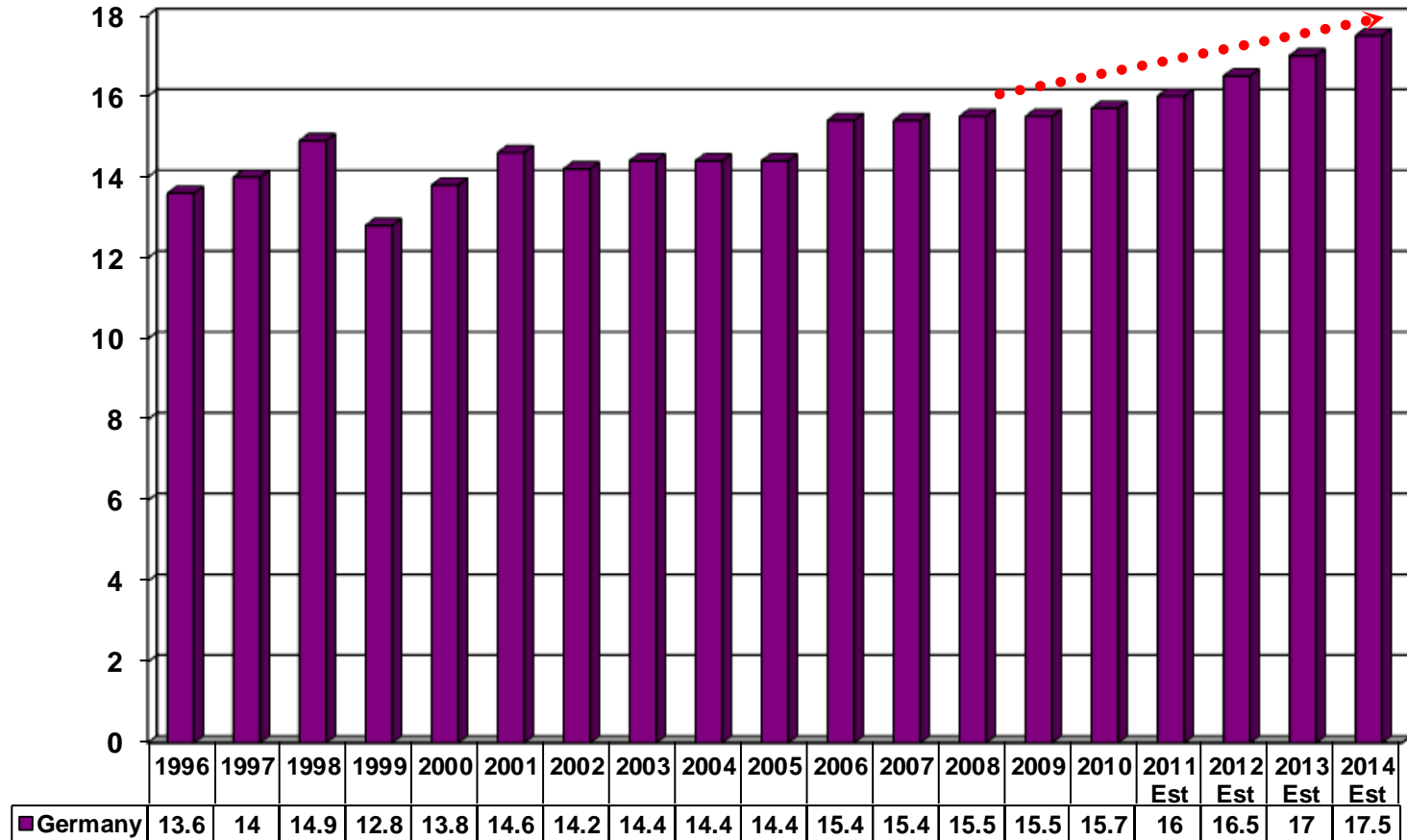
# Japan Salmon Consumption

'MT



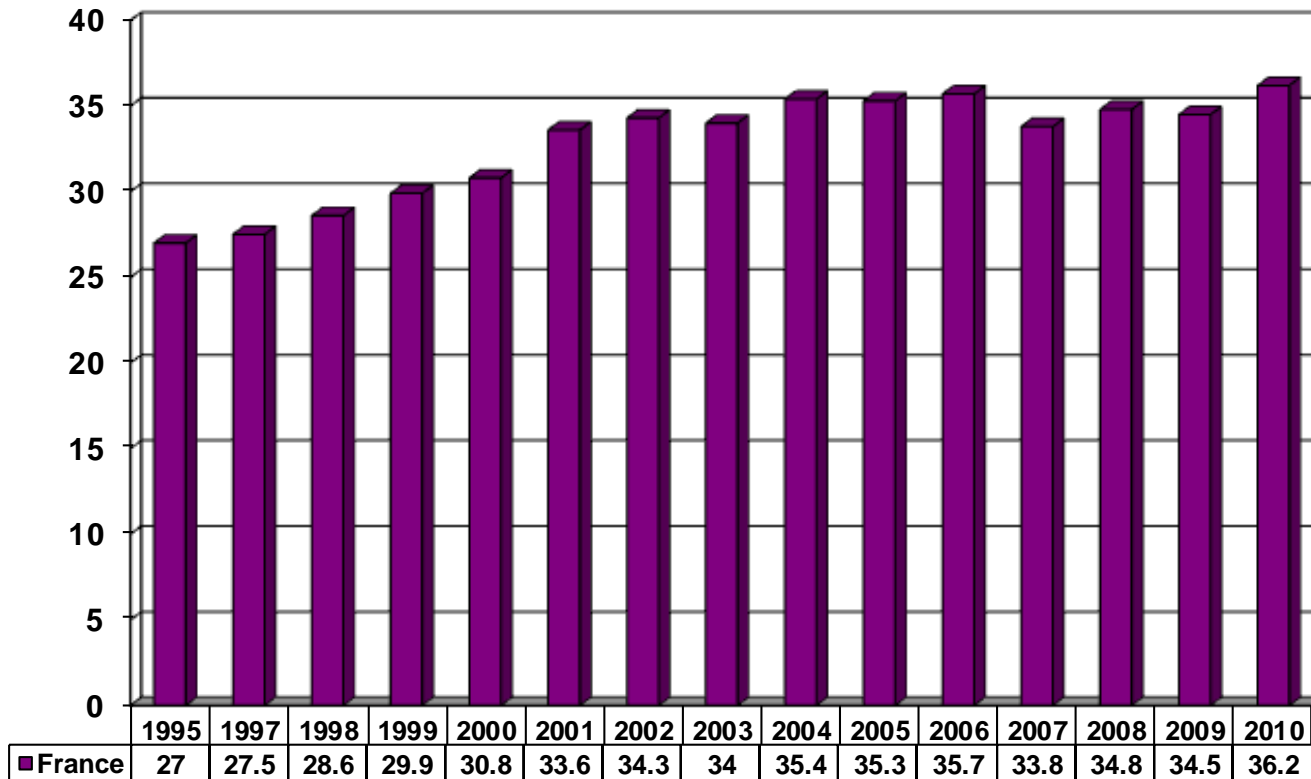
# Seafood Consumption Germany

'Kg/year



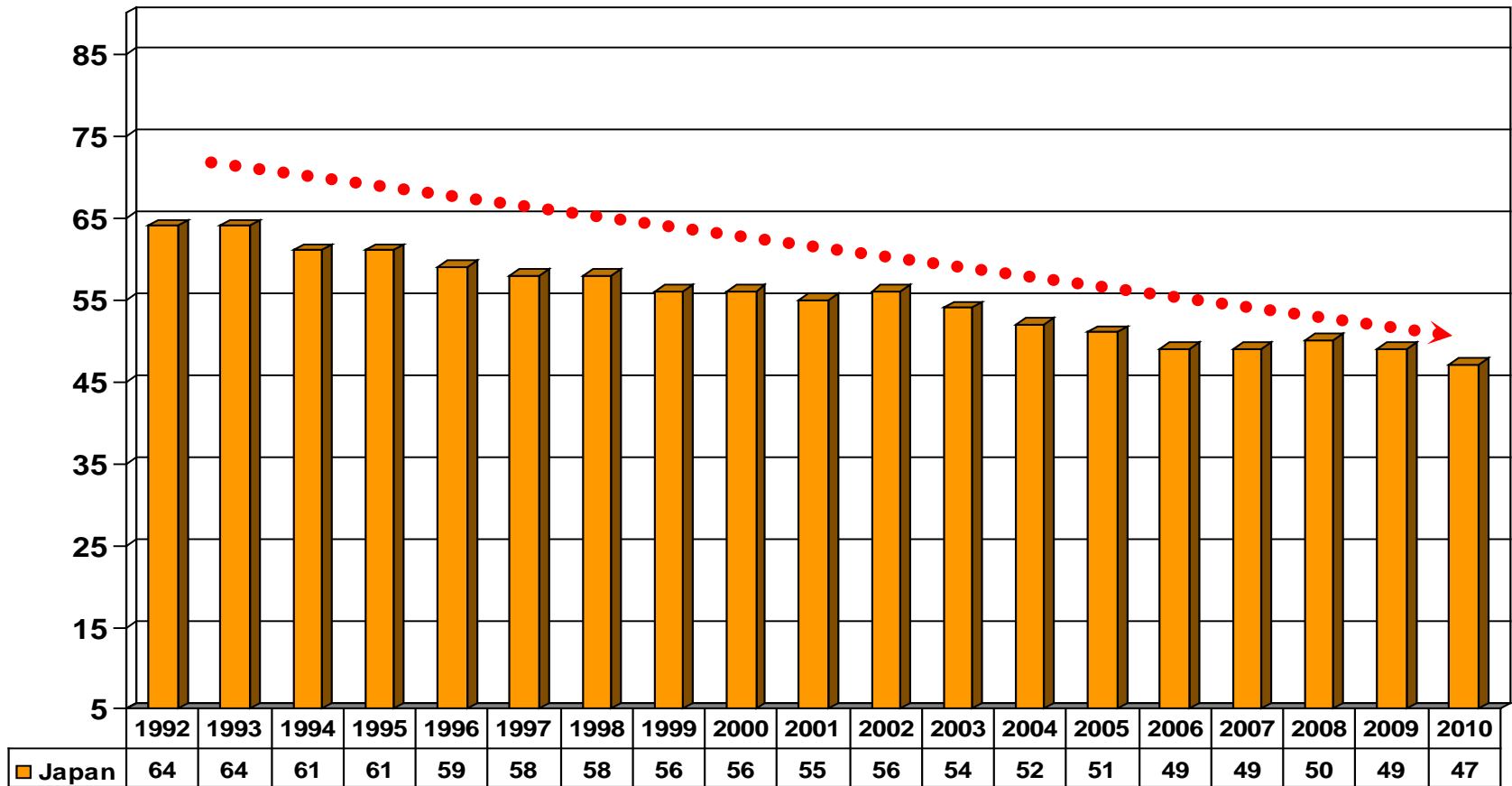
# Seafood Consumption France

'Kg/year



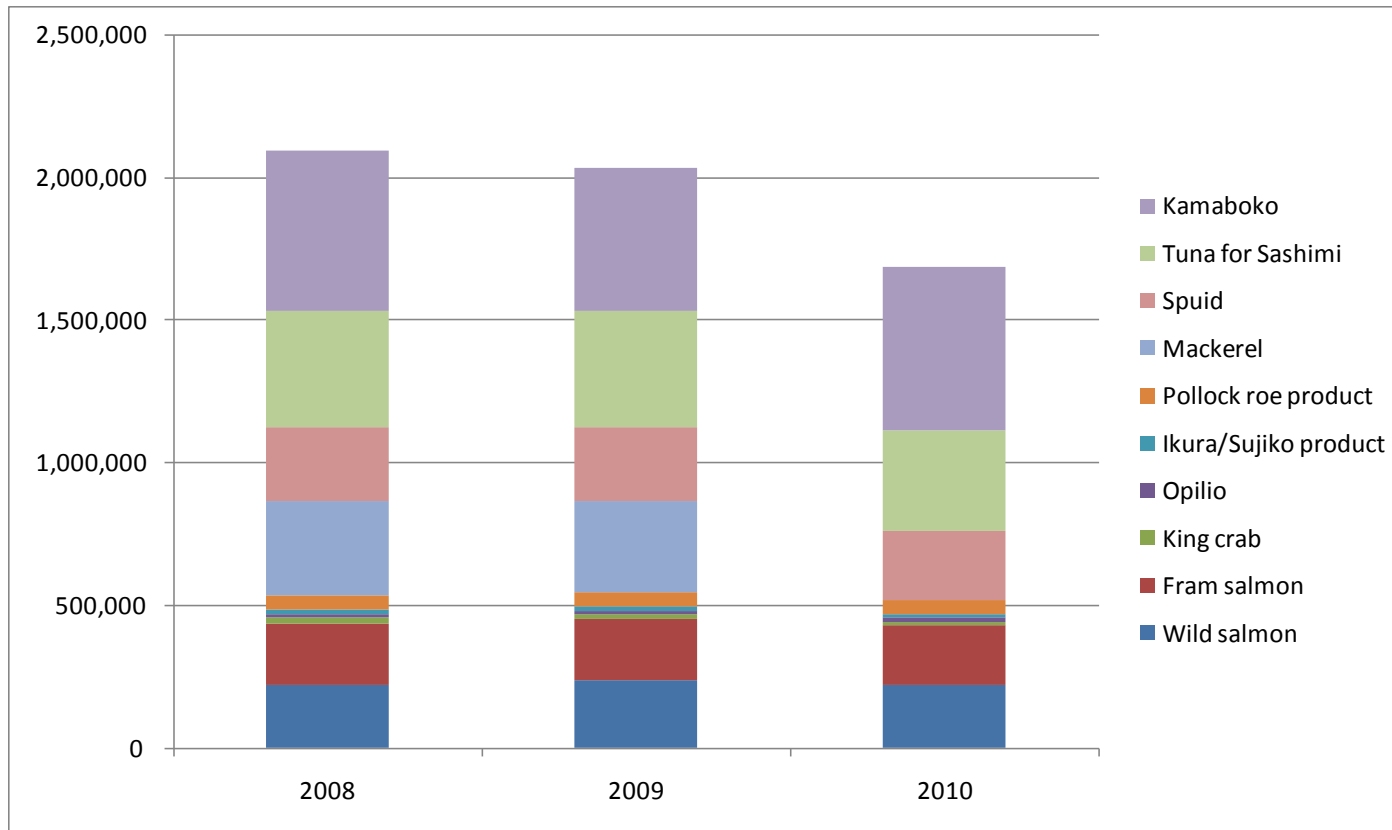
# Seafood Consumption Japan

'Kg/year



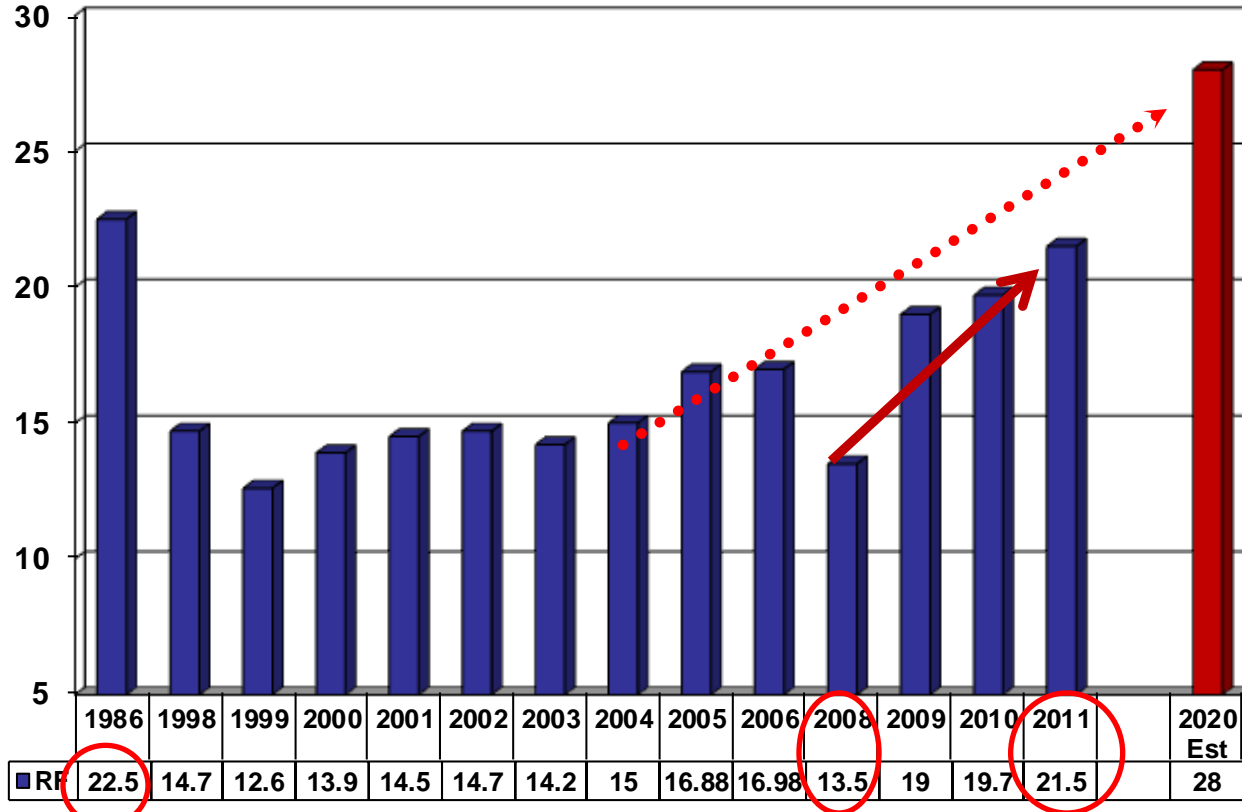
\* Data reflect seafood consumption per household. Average # of members per family = 3.

# Seafood Consumption in Japan - by product (MT)



# Seafood Consumption Russian Federation

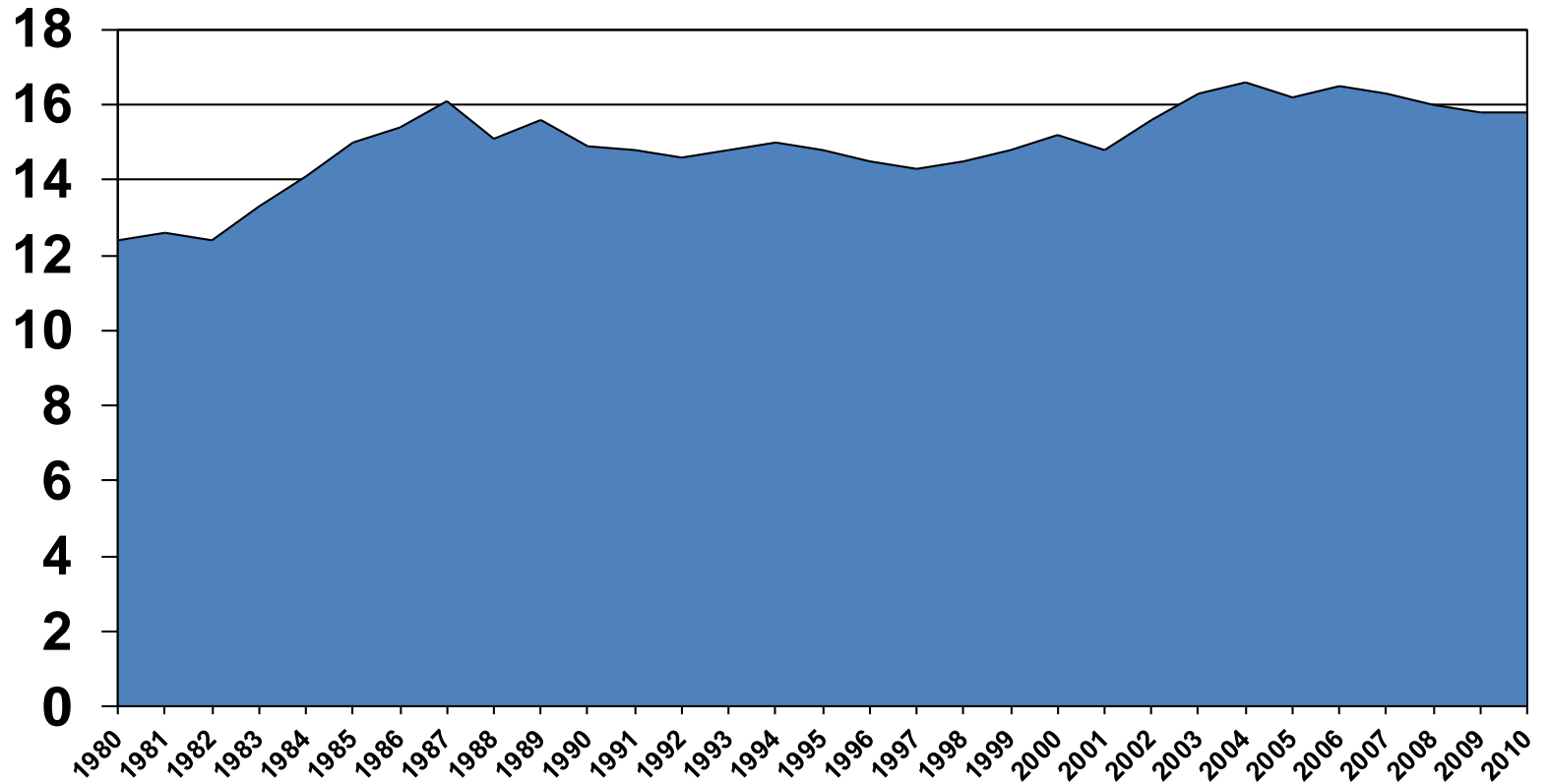
'Kg/year





# US Seafood Consumption

'Lb





*Thank You !*

